**IMPORTANT NOTE:** The following is a FILLABLE version of **FORM 1-K** for submission to the SEC via the EDGAR Filing System. For complete SEC EDGAR GUIDELINES please see [www.sec.gov/edgar/filer-information/current-edgar-filer-manual](http://www.sec.gov/edgar/filer-information/current-edgar-filer-manual) or **contact your PubCo Reporting Solutions agent** at info@pubcoreporting.com or (toll-free): **1-844-396-1415**

**UNITED STATES**

**SECURITIES AND EXCHANGE**

**COMMISSION**

**Washington, D.C. 20549**

**FORM 1-K**

**REGULATION A OFFERING STATEMENT**

**UNDER THE SECURITIES ACT OF 1933**

This Form 1-K is to provide an [ ]  **Annual Report** OR [ ]  **Special Financial Report** for the fiscal year ended

Exact name of issuer as specified in the issuer’s charter:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Jurisdiction of incorporation/organization:

I.R.S. Employer Identification Number:

Address of Principal Executive Offices:

Phone: ( )

Title of each class of securities issued pursuant to Regulation A:

**Summary Information Regarding Prior Offerings and Proceeds**

The following information must be provided for any Regulation A offering that has terminated or completed prior to the filing of this Form 1-K, unless such information has been previously reported in a manner permis­sible under Rule 257. If such information has been previously reported, check this box [ ]  and leave the rest of Part I blank.

Commission File Number of the offering statement:

Date of qualification of the offering statement:

Date of commencement of the offering:

Amount of securities qualified to be sold in the offering:

Amount of securities sold in the offering:

Price per security: $

The portion of aggregate sales attributable to securities sold on behalf of the issuer:

$

The portion of aggregate sales attributable to securities sold on behalf of selling securityholders:

$

Fees in connection with this offering and names of service providers:

|  |  |  |
| --- | --- | --- |
|  | Name of Service Provider | Fees |
| Underwriters: |  | $  |
| Sales Commissions: |  | $  |
| Finders’ Fees: |  | $  |
| Audit: |  | $  |
| Legal: |  | $  |
| Promoters: |  | $  |
| Blue Sky Compliance: |  | $  |

CRD Number of any broker or dealer listed:

Net proceeds to the issuer: $

Clarification of responses (if necessary):

**SIGNATURES**

Pursuant to the requirements of Regulation A, the issuer has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

(Exact name of issuer as specified in its charter)

By (Signature and Title)

Date

Pursuant to the requirements of Regulation A, this report has been signed below by the following per­sons on behalf of the issuer and in the capacities and on the dates indicated.

By (Signature and Title)

Date

By (Signature and Title)

Date